

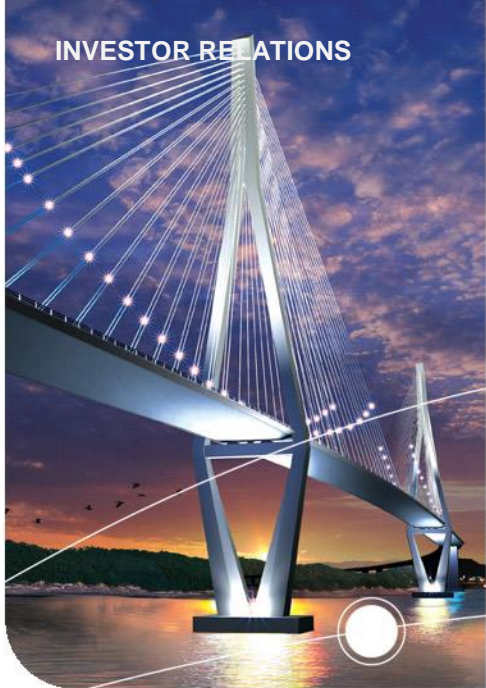
INVESTOR RELATIONS

Earning Release for 3Q 2022 [Audited]

Nov. 2022

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Summary(Yearly Basis)



(Unit : KRW bn)

Division	3Q21	3Q22	Ratio (YoY)
New Orders	7,428	12,447	67.6%
Sales	6,418	8,377	30.5%
Gross Profit (%)	1,002 (15.6%)	932 (11.1%)	-7.0%
Operating Profit (%)	454 (7.1%)	443 (5.3%)	-2.4%
Profit before income tax (%)	520 (8.1%)	685 (8.2%)	31.7%

Summary(Quarterly Basis)



(Unit : KRW bn)

Division	3Q21	2Q22	3Q22	3Q21:3Q22	2Q22:3Q22
New Orders	2,630	4,378	4,678	77.9%	6.9%
Sales	2,172	3,048	2,953	36.0%	-3.1%
Gross Profit (%)	298 (13.7%)	339 (11.1%)	291 (9.8%)	-2.3%	-14.2%
Operating Profit (%)	152 (7.0%)	164 (5.4%)	125 (4.2%)	-17.8%	-23.8%
Profit before income tax (%)	194 (8.9%)	245 (8.0%)	232 (7.8%)	19.6%	-5.3%



(Unit : KRW bn)

Division	1H22	3Q22(E)	3Q22 YTD	Ach. Rate	22Y(P)
Domestic	6,501	4,042	10,543	99%	10,663
Overseas	1,268	636	1,904	48%	3,979
Building	735 (*172)	814 (*242)	1,549 (*414)		
Housing	5,521 (* -)	3,200 (* -)	8,721 (* -)		
New Business	1,000 (*970)	212 (*120)	1,212 (*1,090)		
Plant	102 (*77)	301 (*229)	403 (*306)		
Infra	272 (*49)	65 (*37)	337 (*86)		
Eco	140 (* -)	86 (*8)	226 (*8)		
Total	7,769	4,678	12,447	85%	14,642



(Unit : KRW bn)

Division	Major New Projects
Building & Housing	Busan Namchun2 BL Reconstruntion (1,235), Xi C&A (1,073), Busan Chogjin2-1 (673), Bulgwang 5 BL (629), Hangang Mansion (622), Bangwha 5 BL (521) ,Sangdo Starium (468), Seongnam EunhaengJugong(418) Byeolnae Xi the Star EXECUTIVE (329)
New Business	GS Inima (434), Vietnam Development(Nha Be 1-1) (214), Danwood (362), Elements (81), GPC (122)
Plant	EVERGREEN BDP(Jeonnang)(5)
Infra	Isu-Gwacheon Tunnel (68), Cehongju Industrial Complex (51), Cheonan Industrial Complex (43), Geoje 2 nd revamping work (38)
Eco	Ulsan Seongam incinerator 1,2(T/K) (75), Busan Experimental Nuclear Reactor (66) Sungseo Resource Recovery Facility (51)

*Overseas

※New order guidance from Xi C&A included(1.49tn won)

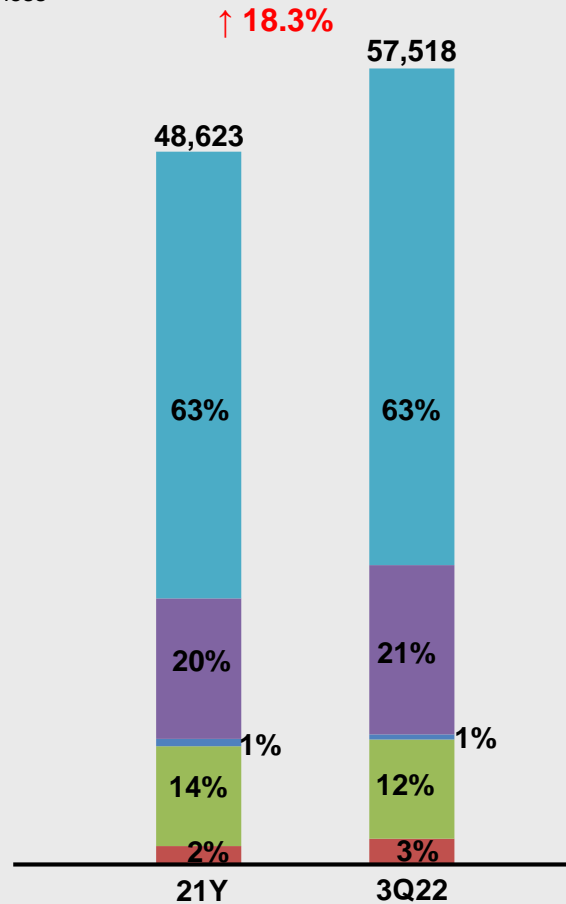
Order Backlogs



Order Backlogs

Order Backlogs

- Building&Housing
- New Business
- Plant
- Infra
- ECO



Order Backlogs by Division

(Unit : KRW bn)

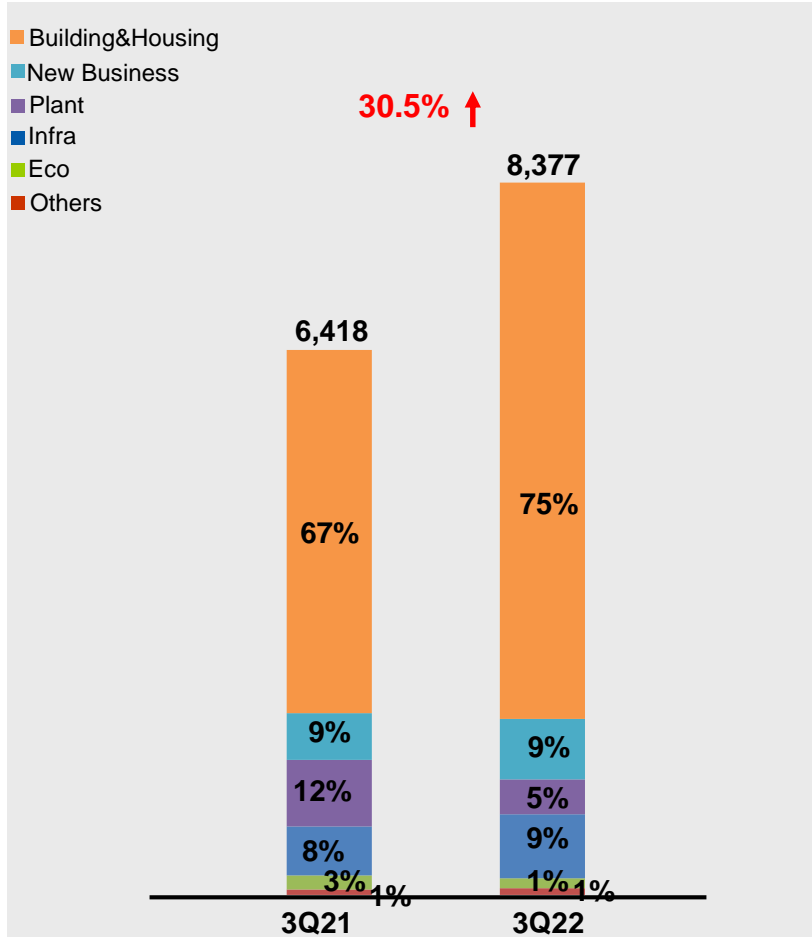
구분	21Y	3Q22	YoY
Building & Housing	30,491	36,136	18.5%
New Business	9,602*	12,340**	28.5%
Plant	498	496	-0.4%
Infra	6,822	6,773	-0.7%
Eco	1,210	1,773	46.5%
Domestic	34,243	40,548	18.4%
Overseas	14,380*	16,970**	18.0%
Total	48,623	57,518	18.3%

* GS Inima Environment S.A's backlog is included (Approx. 8.7tn)

** GS Inima Environment S.A's backlog is included (Approx. 11.1tn)

**Sales**

(Unit : KRW bn)

**Sales by Division**

(Unit : KRW bn)

Division	3Q21 YTD	3Q21	3Q22 YTD	3Q22	3Q:3Q YTD
Building & Housing	4,279	1,604	6,317	2,182	47.6%
New Business	547	189	713	262	30.3%
Plant	785	133	398	185	-49.3%
Infra	577	177	754	261	30.7%
Eco	166	47	117	38	-29.5%
Others	64	22	78	25	21.9%
Domestic	5,259	1,827	6,731	2,312	28.0%
Overseas	1,159	345	1,646	641	42.0%
Total	6,418	2,172	8,377	2,953	30.5%

Profits

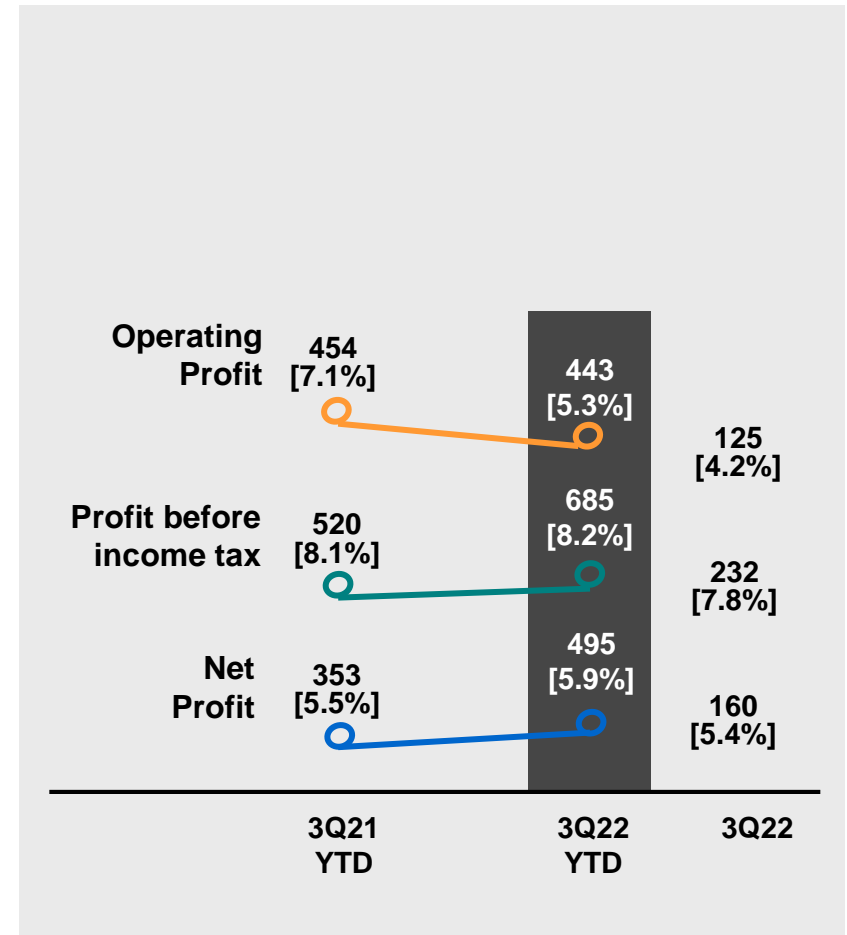


Gross Profit Margin

Division	3Q21 YTD	3Q22 YTD	3Q22
Building & Housing	21.9%	14.2%	10.1%
New Business	17.1%	13.3%	13.1%
Plant	-4.5%	-17.4%	9.7%
Infra	0.5%	4.5%	5.5%
Eco	-1.6%	-34.5%	0.7%
Others	9.9%	16.4%	16.8%
Domestic	20.7%	12.9%	9.4%
Overseas	-7.3%	3.9%	11.4%
Total	15.6%	11.1%	9.8%

Profits [Margin rates]

(Unit : KRW bn)



Financial Status – Statements of Financial Position (Summary)



(Unit : KRW bn, %)

Account	19Y	20Y	21Y	3Q22
Total Assets	13,171	13,771	15,184	17,248
Cash, cash equivalents & Short-Term financial instrument	2,010	2,317	3,009	2,796
Trade and other receivable & Contract Assets	3,505	2,981	3,160	4,370
Inventories	875	1,430	1,477	1,621
Other current assets	871	464	444	543
Tangible Assets	1,176	1,427	1,543	1,850
Total Liabilities	9,028	9,459	10,311	11,764
Trade and other payables	1,630	1,403	1,656	1,956
Borrowings	2,707	3,239	3,365	4,520
Total Equity	4,143	4,312	4,873	5,484
Capital Stock	400	404	428	428
Liability/Equity	217.9	219.3	211.6	214.5

Financial Status – Statements of Income (Summary)



(Unit : KRW bn)

Account		19Y	20Y		21Y		3Q22	
Sales	Building & Housing	6,029	Building & Housing	5,804	Building & Housing	6,091	Building & Housing	6,317
			New Business	611			New Business	713
	Plant	3,437	Plant	2,389	New Business	778	Plant	398
	Infra	871	Infra	884	Plant	1,300	Infra	754
			Distribution Energy	366	Infra	780	Eco	117
	Others	80	Others	69	Others	88	Others	78
Total		10,417	Total	10,123	Total	9,037	Total	8,377
Gross Profit		1,398	Gross Profit	1,535	Gross Profit	1,351	Gross Profit	932
Selling & Administrative Expenses		631	Selling & Administrative Expenses	785	Selling & Administrative Expenses	705	Selling & Administrative Expenses	489
Operating Profit		767	Operating Profit	750	Operating Profit	646	Operating Profit	443
Profit before income tax		674	Profit before income tax	518	Profit before income tax	658	Profit before income tax	685
Net Profit		447	Net Profit	330	Net Profit	429	Net Profit	495



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